

ISA CAPITAL DO BRASIL S.A.

CNPJ/MF [CORPORATE TAXPAYERS' REGISTRY] NO. 08.075.006/0001-30 NIRE [COMPANY ROLL REGISTRATION NUMBER] NO. 35.3.0033520-1 OPEN CORPORATION

RELEVANT FACT

In compliance with § 4, of article 157, of Law No. 6.404/76, and CVM Instruction No. 358/02, ISA CAPITAL DO BRASIL S.A. ("Company"), hereby informs the market, in general, that it was approved by the total shareholders of the Company, at the Extraordinary General Meeting held on May 11, 2010, the cancellation of the Company's registry as an open corporation, and its executive committee is authorized to take all measures necessary so that the Company can go private.

São Paulo, May 12, 2010.

Cristian Restrepo Hernandez CFO and Investors Relations Officer

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